

Chapter 6376

Carl said: "Mr. Routhchild since we are talking about income,"

"Let our chief financial officer tell you about our current financial situation."

Steve waved his hand: "Don't worry, I want to ask,"

"Can you access the data that the security department requires you to seal internally?"

"Yes."

The chief technology officer said:

"All data taken by satellites will be directly transmitted back from our satellites to the database of our own server as soon as possible,"

"And the security department requires that our data must be sealed and cannot be made public before the time limit expires."

Steve nodded slightly.

If it was just a requirement that it could not be made public,

Then it would be fine.

At least Charlie could get the first-hand data as soon as possible.

So, Steve asked again:

“If I am particularly interested in a certain place and want the satellite to keep a close eye on it,”

“I think it can be done, right?”

The chief technology officer said:

“It can be done, but if this demand is frequent,”

“It will have a certain impact on the satellite’s original shooting mission.”

Steve felt relieved.

After buying this company, he was not going to make money from it.

It would be best if Charlie could use it easily.

The main thing was that these satellites must keep rotating in the sky.

Otherwise, he would rather all satellites run over the places that Charlie was interested in and shoot 24 hours a day.

As for the company's original business, it was nothing,

And it was completely acceptable not to make a penny.

Thinking of this, Steve looked at the CFO and said,

"Next, let me introduce the financial situation."

The CFO said respectfully, "Mr. Routhchild, Skyline has now gone through four rounds of financing,"

"With a total financing amount of 670 million US dollars."

"The most recent financing was at the beginning of last year,"

"With a financing amount of 300 million dollars."

"Our annual revenue last year was 230 million US dollars,"

"And the net profit was negative 50 million US dollars."

“This year has not yet ended, and the revenue is expected to be around 270 million,”

“And the net profit is expected to be negative 100 million US dollars.”

“This is mainly because the hardware investment this year is relatively large.”

“I will introduce it to you in detail in the fixed assets later.”

“Next, I would like to introduce to you our cash reserves,”

“External investments, and equity situation.”

“If you have any other questions, you can ask me at any time.”

Steve waved his hand, looked at Carl, and said seriously,

“My time is limited.”

“I will let professionals connect with for detailed content in the future.”

“I will tell you my acquisition needs,”

“And then we will set a price and directly advance the core issues.”

“What do you think?”

Carl immediately said, “No problem, we will follow your pace.”

“Okay.” Steve nodded and said,

“I asked around before I came here, and a relatively professional person evaluated the valuation of your company for me.”

“It’s probably in the range of 3 billion to 4 billion US dollars.”

“But you also know that valuation is very fictitious.”

“Even if your valuation can reach 4 billion US dollars,”

“That’s just the price others paid when they invested in you.”

“I think you have a good prospect, and I have 400 million US dollars to invest in you in exchange for your 10% of the shares to bet on the future,”

“But you can’t put this 400 million US dollars in your pocket.”

“Instead, it will be placed in your company’s account to develop your business.”

“If you want to put it in your own pocket,”

“It’s not an investment,”

“But a private equity transaction.”

“In that case, no one will be willing to pay 3 billion.”

At this point, Steve said, “But I can give you a condition.”

“That you can’t get anywhere else.”

“I will directly acquire your company at 5 billion US dollars.”

“Of the 5 billion US dollars,”

“I can directly give you 2.5 billion, making you real billionaires immediately.”

“Then, all of you shareholders must stay here and continue to help me run this company.”

“I won’t pay you any extra salary,”

“But I will give you the remaining \$2.5 billion in the next three years.”

“After the three years, if I still need you to stay here,”

“We will renegotiate the terms.”

“If you can accept it, you can directly enter the acquisition process today.”

“If not, I will go back to New York.”

“This offer is valid for three days.”

“You can call other shareholders to discuss it.”

“If you change your mind, contact me within three days.”